

Clearpath to add firm locations

Kelsey Butler
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Clearpath Capital Partners, a wealth and investment management firm, has plans to expand to serve clients outside of Silicon Valley and the Bay Area.

Paul Boyd, managing partner of Clearpath Capital Partners, said the firm, headquartered in San Francisco, CA, and with an office in San Mateo, CA, has a one-year plan to grow its business.

He told *PAM*: "We are very focused on the entrepreneur mindset, on the innovator. The dot com boom brought a lot of innovators to Silicon Valley from all over the world, and when it busted a lot of them returned to where they came from. They've had this last decade to build a successful business...and we need to be located in these hubs of innovation."

Boyd added: "Our plan is to be located in the areas where we've seen this innovation gel and coagulate together."

The firm is currently co-located with a partner mergers and acquisitions firm in Los Angeles, with talks to expand to Portland, OR, Seattle and then New York.

"Our immediate desire is to more fully man our L.A. presence," he said. "The 12-month plan is to get that [office] more fully occupied in terms of having a larger number of staff. After that it depends on where the opportunity presents itself."

He said it was a "wait and see" as to if the company planned to hire more staff for its LA location at this time.

Founded in 1996 by Boyd, Clearpath provides wealth management services mainly to entrepreneurs with AUM approaching the \$200m mark.

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